

BANK ISLAM ISSUES SEVENTH TRANCHE OF RM250.0 MILLION SUKUK MURABAHAH

Issuance under the Bank's RM10.0 billion Sukuk Murabahah Programme

KUALA LUMPUR, Monday, [24 March 2025]: Bank Islam Malaysia Berhad (Bank Islam) today successfully issued its seventh tranche of RM250.0 million Subordinated Sukuk Murabahah (Sukuk Murabahah) under its RM10.0 billion Sukuk Murabahah Programme.

The Sukuk Murabahah shall qualify as Tier 2 regulatory capital of Bank Islam in compliance with Bank Negara Malaysia's Capital Adequacy Framework for Islamic Banks (Capital Components). Hence, it will enhance the capital adequacy of Bank Islam in line with the Basel III requirements.

The Sukuk Murabahah, which will be redeemed at its full nominal value upon maturity, comes with a call option on its fifth anniversary and is rated A1/stable by RAM Rating Services Berhad.

Bank Islam is the Principal Adviser, Lead Arranger, Lead Manager and Shariah Adviser for the Sukuk Murabahah Programme.

About Bank Islam Malaysia Berhad

Bank Islam is the first Islamic bank publicly listed in the main market of Bursa Malaysia. Established in July 1983, the bank has 135 branches and over 900 self-service terminals across Malaysia. As a pure-play Islamic bank, Bank Islam provides retail banking and corporate financial solutions that strictly adhere to Shariah rules and principles. The bank is committed to sustainable prosperity and ESG values and is an official participant of the UN Global Compact Malaysia and Brunei. Bank Islam's core subsidiaries, BIMB Investment and BIMB Securities, offer various Islamic financial services, including investment and stockbroking. For more information on the Group's products and services, please visit www.bankislam.com.

For further information, please email Bank Islam Group's Media Relations team at:
media@bankislam.com.my